

NORTHAMPTON COMMUNITY COLLEGE Foundation

Securities Donation Form

Thank you for your recent inquiry about transferring securities to the Northampton Community College Foundation. Please note that gifts of securities made electronically to our investment manager do not reflect your name. Please mail this form to the College address below, or contact us by phone or email, so that we know how to designate your gift.

Mail form to:

Northampton Community College Foundation

Attn: Denise Smith

3835 Green Pond Road

Bethlehem, PA 18020

Phone: 610-861-5449

Email: dsmith4@northampton.edu

1. Donor Information

Name: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Email: _____ Telephone: _____

2. Gift Designation Information

Please use my gift as needed.

Please use my gift as follows: _____

3. Securities Gifted

Stock Transfer

Mutual Funds Transfer

Date of Transfer: _____

- # of Shares _____ Name/Symbol of Security _____ Approx. Value _____
- # of Shares _____ Name/Symbol of Security _____ Approx. Value _____
- # of Shares _____ Name/Symbol of Security _____ Approx. Value _____
- # of Shares _____ Name/Symbol of Security _____ Approx. Value _____

4. Transferring Broker

Broker Name: _____

Firm Name: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Email: _____ Telephone: _____

Stock Transfer Instructions: Delivered Electronically

Use the following DTC information:

Bank of New York

DTC Participant Acct # 0901

Agent Bank ID # 80901

Fulton Financial Advisors Acct # 092651

Institutional ID # 27117

Fulton Bank, NA FFA Div Trust Funds

For Further Credit to:

Northampton Community College Foundation EIN 23-2064496

Northampton CC Foundation Stock Gifts – Account No. 60-L038-01-9

Fulton Financial Advisors Primary Contact: Francis Clementi – fclementi@fultonbank.com / (610) 918-8835

Mutual Funds Transfer Instructions: Delivered Electronically

Shares of mutual funds are delivered electronically via special instructions. Please DO NOT use the DTC information or instructions above. Prior to transferring shares of mutual funds, please have your broker contact Francis Clementi (contact information above).